

Tokyo | 11-13 June 2019

Better Data – Better Decisions JODI-Oil Data in Participating Countries

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www.jodidata.org

Participation assessment

Participation assessments are prepared two months after the close of the respective assessment period.

To maintain comparability we do not revise past assessments.

Remark on timeliness

May 2019 JODI data update (data up to March 2019) was used for this assessment.

Remark on Completeness

Completeness is reviewed based on the Extended JODI-Oil format.





Country: Australia **Participation status**

Participation assessment

	January-	July-	January-
	June	December	June
	2018	2017	2017
Australia	© 😐 😳	☺ ☺ ☺	© © ©

Remark on timeliness

Data is available up to March 2019

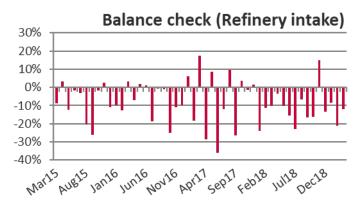
Remark on completeness

• Complete data set available

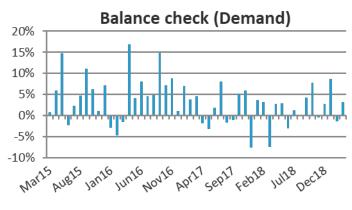




Country: Australia Flow: Balance



Stat. diff / Reported intake



Observation:

Statistical difference above 10%

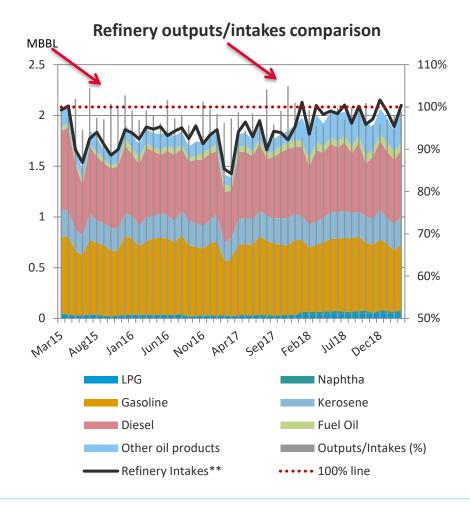
Calculated refinery intake < reported Calculated demand > reported



Stat diff / Reported demand

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Country: Australia Data: Refinery



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Observation:

Occasionally refinery yield above 100%



Country: Brunei Participation status

Participation assessment

	January-	July-	January-				
	June	December	June				
	2018	2017	2017				
Brunei	© © ©	© © ©	© © ©				

Remark on timeliness

Data is available up to March 2019

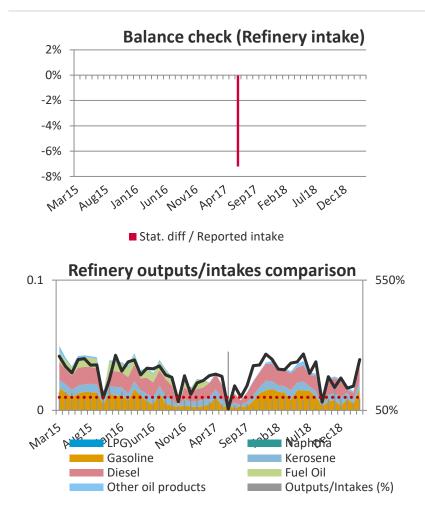
Remark on completeness

• Complete data set available





Country: Brunei Data: Balance / Refinery



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Observation:

It seems that a refinery maintenance resulting high yield and exceptional statistical difference in June 2017.



Country: China Participation status

Participation assessment



Remark on timeliness

Data up to August 2018

Remark on completeness

Some Naphtha data are available.

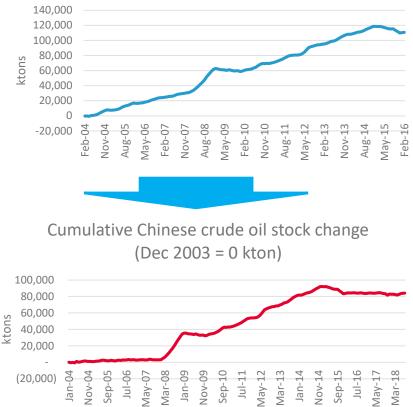
No closing stock level data. Stock change data reporting has stopped since August 2018.





Country: China Flow: Stock

Cumulative Chinese crude oil stock change (Dec 2003 = 0 kton)



Observation during the Beijing workshop (2016):

Cumulative crude oil stock change to date stands at some 110,000 ktons.

To give an idea of scale, this is roughly double the volume of crude oil stocks held by Japan.

Clarification and actions:

Stock change reported by NBS is calculated as:

stock as of the end of current month minus stock at the end of last year

From April, Stock Change will be calculated to align with the JODI definition as:

stock as of the end of current month minus

stock at the end of previous month

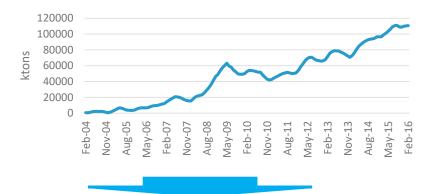
APEC recalculated stock change based on this information and sent the recalculated data to NBS for review and confirmation.





Country: China Flow: Stock

Cumulative Chinese total oil products stock change (Dec 2013 = 0 kton)



Cumulative Chinese total oil products stock change (Dec 2013 = 0 kton)



Observation during the Beijing workshop (2016):

Cumulative total oil products stock change to date stands at some 110,000 ktons.

By comparison, the US total oil products stock levels currently stands at 87,000 ktons.

Clarification and actions:

Stock change reported by NBS is calculated as:

stock as of the end of current month minus stock at the end of last year

From April, Stock Change will be calculated to align with the JODI definition as:

stock as of the end of current month minus

stock at the end of previous month

APEC recalculated stock change based on this information and sent the recalculated data to NBS for review and confirmation.





Country: Hong Kong Participation status

Participation assessment

	January-	July-	January-
	June	December	June
	2018	2017	2017
Hong Kong	☺ ☺ ☺	☺ ☺ ☺	☺ ☺ ☺

Remark on timeliness

Data is available up to March 2019

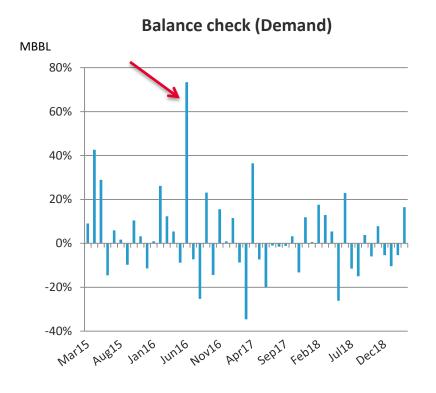
Remark on completeness

• Some Jet kerosene data available





Country: Hong Kong Data: Balance



Observation:

Occasionally large statistical differences

Maybe trade statistics and demand data do not match.

Stat diff / Reported demand





Country: Indonesia Participation status

Participation assessment

	January-	July-	January-
	June	December	June
	2018	2017	2017
Indonesia	🙁 🙁	😸 🙁 😣	🙁 🙁

Remark on timeliness

Data is available up to November 2018

Remark on completeness

 Some Other (primary), Naphtha and Jet kerosene data available





Country: Indonesia **Data:** Negative production

Naphtha	Feb16	Mar16	Apr16																			
Refinery output	-5.167	-51.06	-1.49	4																		
Other (Primary)	Jan17 Feb17	Mar17	Apr17	May17	Jun17	Jul17	Aug17	Sep17	Oct17	Nov17	Dec17	Jan18	Feb18	Mar18	Apr18	May18	Jun18	Jul18	Aug18	Sep18	Oct18	Nov18
Production	-11.12					-88.48	-85.68	-90.93	-48.33	-122.6	-75.55		-81.78			-173.3			-			-1077

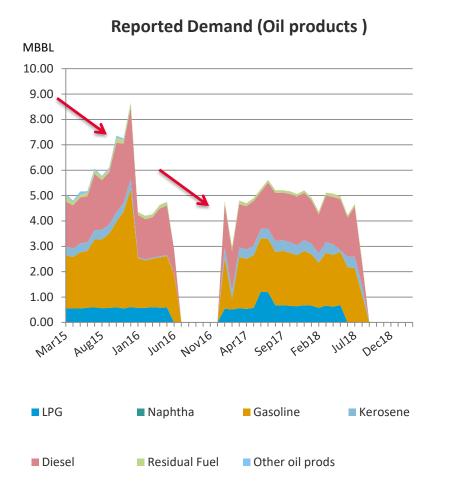
Observation:

Negative production of Naphtha and Other (Primary)





Country: Indonesia Data: Demand



Observation:

In general, missing data between Jul-Dec 2016.

The large spike of gasoline demand toward Dec 2015.

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Country: Korea Participation status

Participation assessment



Remark on timeliness

Data up to March 2019

Remark on completeness

Complete data set available





Country: Malaysia **Participation status**

Participation assessment

	January-	July-	January-
	June	December	June
	2018	2017	2017
Malaysia	🙂 🙂 😁	🙂 🙂 😁	🙂 🙂 🙁

Remark on timeliness

Data is available up to March 2019

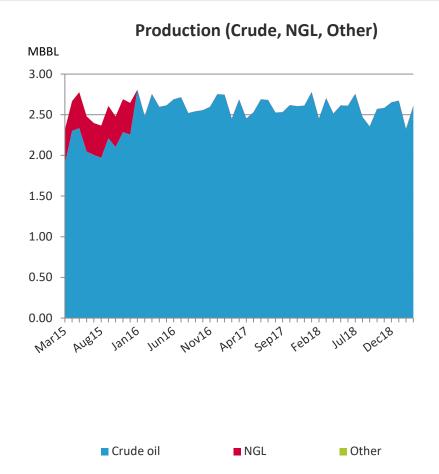
Remark on completeness

- Some Naphtha data are available.
- No stock and products demand data





Country: Malaysia **Data:** Production



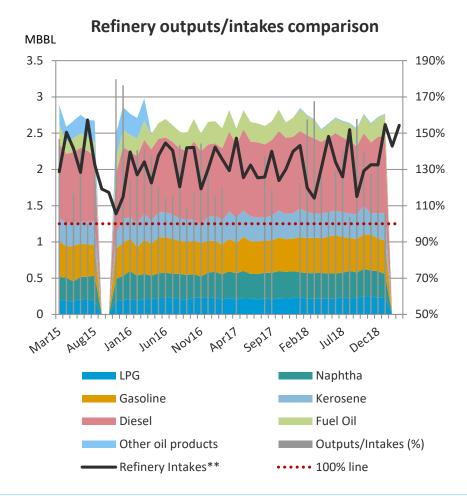
Observation:

NGL production data stopped as of December 2015 (data began in Sep 2008)





Country: Malaysia **Data:** Refinery



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Observation:

It is clear that some inputs (ie NGL) are missing.



Country: New Zealand Participation status

Participation assessment

J	anuary-	July-	January-				
	June	December	June				
	2018	2017	2017				
New Zealand 😑	🙁 🙁	© 😐 😳	○ ○ ○				

Remark on timeliness

Data is available up to March 2019

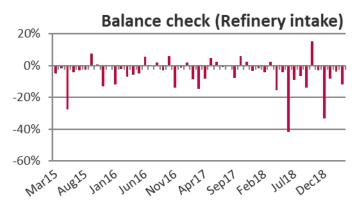
Remark on completeness

- Fairly complete data set in extended format
- Supply data of Other (Primary) seem missing

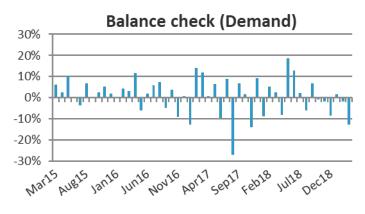




Country: New Zealand **Flow:** Balance



Stat. diff / Reported intake



Observation:

Statistical difference occasionally above 10%

Calculated refinery intake < reported Calculated demand > reported

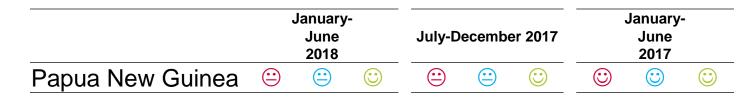


Stat diff / Reported demand

Jodi<mark>Oil ()</mark>

Country: Papua New Guinea Participation status

Participation assessment



Remark on timeliness

Data is available up to March 2019

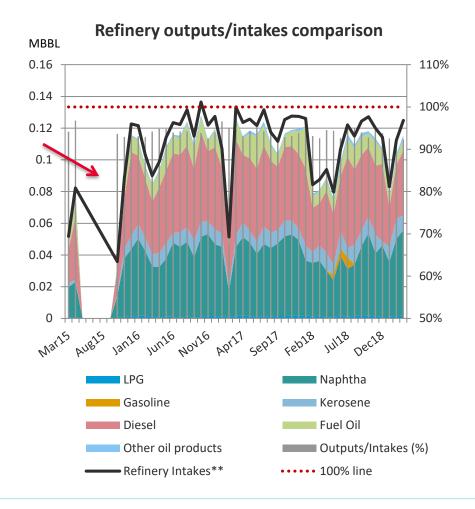
Remark on completeness

• Complete Naphtha data available





Country: Papua New Guinea **Data:** Refinery



Observation:

Refinery shutdown?





Country: Philippines **Participation status**

Participation assessment

	January-	July-	January-				
	June	December	June				
	2018	2017	2017				
Philippines	○ ○ ○		© © ©				

Remark on timeliness

Data is available up to January 2019

Remark on completeness

- Complete Naphtha data available
- Occasional data missing





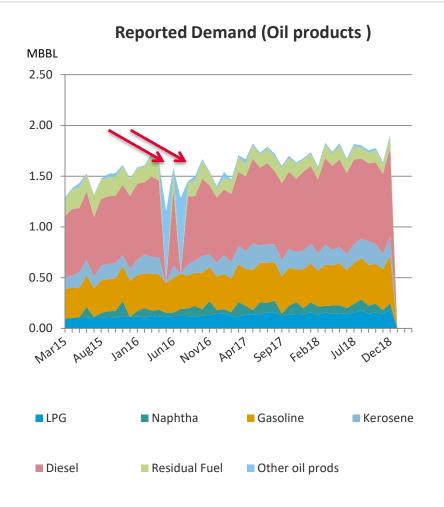
Country: Philippines **Data:** Missing Data

HILIPP-TONS	PHILIPP-TUNS	- Api				Jul16	Aug16	File from folder UC				
	Refinery output Receipts	6	7.688	0	100.58 0	0	112.04 0			-		
	Imports	9	3.288	0	-	0	68.096	PHILIPP-TONS		Jul15	Feb17	Apr18
	Exports		0	ő	0	0	0		Production	0	0	0
Kerosenes	Products transferred		0	0	0	0	0			-	-	-
	Interproduct transfers		0	0	0	0	0		From other sources	0	0	0
	Stock change Statistical difference		3.908 1.634	0	20.347 40.566	0	12.105 58.657		Imports	875.419	925 49	805,291
	Demand		168.7	0		0	109.37					
	Closing stocks		06.63	0	151.7	0	131.87		Exports	0	0	0
	Refinery output		0	88.882	0		0		Products transferred/Backflows	0	0	0
	Receipts		0	0	0	0	0	Crude oil	Direct use	-	0	
	Imports Exports		0	103.62	0	57.958 0	0			0	0	0
1-1-51	Products transferred		ŏ	ő	ő	ő	ŏ		Stock change	22.8225	-285.05	-213.01
Jet fuel	Interproduct transfers		0	0	0	0	0		Statistical difference	0	0	0
	Stock change		0	24.726	0	-31.937	0			0		
	Statistical difference		0	37.577	0		0		Refinery intake	1014.01	947.483	1037.43
	Demand Closing stocks		0	130.2 131.36	0	131.15 119.76	0		Closing stocks	640.001	641 245	624.647
	Refinery output	2	43.79	0	369.59	0	372.77		Closing stocks	040.001	041.240	024.047
	Receipts		0	0	0	0	0					
	Imports	5	50.01	0		0	372.54					
	Exports Products transferred		0	0	0	0	0					
Gas/Diesel	Interproduct transfers		0	0	0	0	0					
	Stock change	-83	2.576	ő	-13.002		-0.2766					
	Statistical difference		125.3	0	55.189	0						
	Demand		51.07		750.66	0						
	Closing stocks		42.07 01.88		640.97	0			Observation:			
	Refinery output Receipts	1	01.88	0	81.23 0	0	09.091					
	Imports	1	04.31	-	81.382	ő	-					
	Exports		0	0	79.56	0	0					
Residual Fuel	Products transferred		0	0	0	0	0					
	Interproduct transfers		0	0	0	0	0					
	Stock change Statistical difference		.8324 9.308		37.047	0						
	Demand		70.05		193.89	ő			Dafinaryabutda	Ann 2		
	Closing stocks		231.7	0	245.21	0	256.75		Refinery shutdo			
	Refinery output	4	0.334		120.91				,, ,			
	Receipts Imports		0 1.934	0 525.79	0	0 342.84	0 11.562					
	Exports		3.411	020.79	8.8714 43.07	342.84	52.37					
Other oil products	Products transferred		0	ő	0	ō	0					
other of products	Interproduct transfers		0	0	0	0	0					
	Stock change		3.021	219.21			0.143					
	Statistical difference	11	7.425	-56.302	67.108	63.301	76.26					
	Demand		4.452	707	15,167	747.58	11.997					





Country: Philippines **Data:** Demand



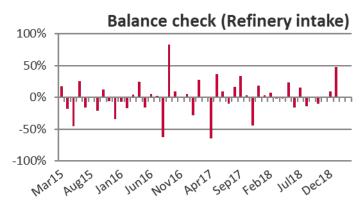
Observation:

As a result of missing data

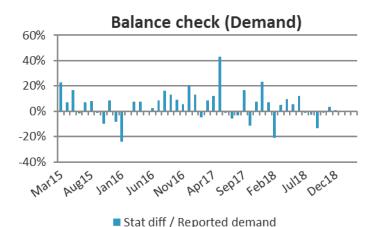
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Country: Philippines **Flow:** Balance



Stat. diff / Reported intake



Observation:

Statistical difference occasionally above 10%



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Country: Russia Participation status

Participation assessment

	January-	July-	January-				
	June	December	June				
	2018	2017	2017				
Russia	🙂 🙂 😑	🙂 🙂 😐	🙂 🙂 😐				

Remark on timeliness

Data is available up to March 2019

Remark on completeness

- Some NGL, Naphtha and Jet Kerosene data are available
- For kerosene, only exports data are available.





Country: Russia Data: Data

File from folder UC																	
RUSSIA-TONS	RUSSIA-TONS		Jan18	Feb18	Mar18	Apr18	May18	Jun18	Jul18	Aug18	Sep18	Oct18	Nov18	Dec18	Jan19	Feb19	Mar19
	Production		43300	39200	43500	42200	43600	42708.3	44900	44900	43800	45300	43755.2	45203.8	44981.2	40500	44514.97
	From other sources	From other sources		0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Imports Exports Products transferred/Backflows	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
		22900	19200	19200	23900	20200	20000	20900	21600	21800	22200	23100	23300	21000	20600	0	
Crude oil		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Crude oil	Direct use		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Stock change		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Statistical difference	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Refinery intake		24600	22400	24500	22800	24500	24300	25500	24700	23898.8	23800	24153.7	25425.6	25111.1	22706.8	23718.15
	Closing stocks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Production		3000	2700	2900	2700	2800	2636.76	2500	2400	2677.8	2900	2838.6	2978.58	2930.94	2707.01	3315.984
	From other sources		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Imports		100	100	100	100	100	100	100	100	30	0	0	0	0	0	0
	Exports		0	0	0	0	0	0	0	100	0	200	0	200	400	0	0
NGL	Products transferred/Backflow	S	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NOL	Direct use		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Stock change		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Statistical difference		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Refinery intake		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Closing stocks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

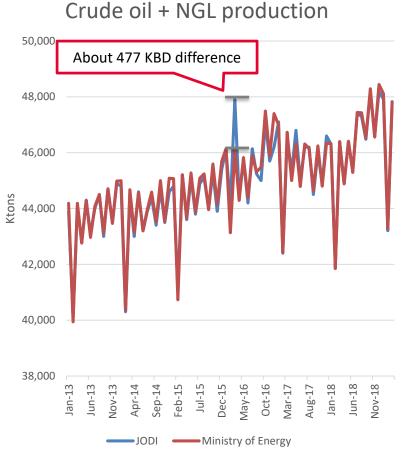
Observation:

Granularity under 100 ktons became available as of Nov 2018.





Country: Russia **Flow:** Production



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Observation during Moscow Workshop (2016):

Apparent discrepancies between JODI data and data from Ministry of Energy.

*Russian crude oil production data in accordance with JODI-Oil definition is available only as of January 2012



Country: Chinese Taipei Participation status

Participation assessment



Remark on timeliness

Data is available up to March 2019

Remark on completeness

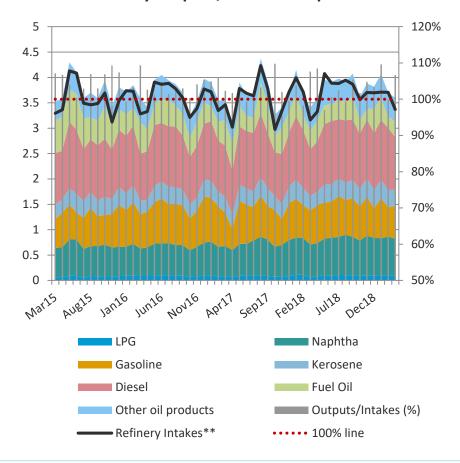
• Complete data set in the extended format.





Country: Chinese Taipei **Flow:** Refinery

Refinery outputs/intakes comparison



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Observation:

Fluctuating refinery yield between 97 to 110%.

Due to measurement timing?



Country: United States Participation status

Participation assessment



Remark on timeliness

Data is available up to March 2019

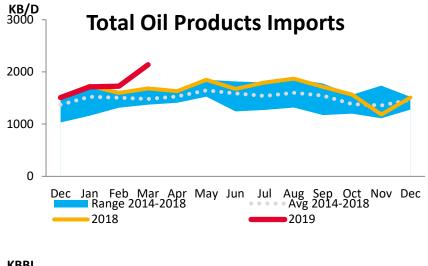
Remark on completeness

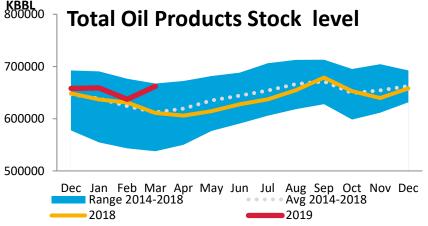
- Complete data set in the extended format
- LPG data represents only outputs from refinery portion





Country: USA Flow: Products imports





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Observation:

The latest month data is usually a subject to revision due to different product classification.

* Country note says...

Liquefied Petroleum Gases Demand and Closing Stocks - Most recent month's information include data for propane only, butane data are not included.



Country: Viet Nam Participation status

Participation assessment

Viet Nam stopped data reporting as of September 2010

Remark on completeness

 Previously Viet Nam reported some additional data set in extended format including Jet Kerosene.







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